

### UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C 20549

FORM D NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D.

SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

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OMB Approval

OMB Number:

Expires: November 30, 2001 Estimated average burden

haurs per response ... 16.00

SEC USE ONLY									
Prefix	Sedal								
DATE RE	CEIVED								

Name of Offering ( check if this in PFL Corporate Account 0	s an amendment and name has changed, and indicate On e	change.)
Filing Under (Check box(es) that app	ly): 🗆 Rule 504 🚨 Rule 505 🖪 Rule 506 🗀	Section 4(6) ULOB
Type of Filing: New Filing Am		Section 4(6) ULOB PROCESSE
	A. BASIC IDENTIFICATIO	ON DATA / OF 1 2 6 2005
1. Enter the information requested abo	out the issuer	1/ UCI 5 0 1000
•	an amendment and name has changed, and indicate of	change.)
PFL Corporate Account		
Address of Executive Offices (Number	r and Street, City, State, Zip Code)	Telephone Number (Including Assa Code)
Address of Principal Business Operati (if different from Executive Offices)	ions (Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)
Brief Description of Business		110 2 0 2005
Type of Business Organization  Corporation	I limited partnership, already formed	other (please specify): 3
D business trust	limited partnership, to be formed	SEU
Actual or Estimated Date of Incorpora- Jurisdiction of Incorporation or Orga	Month ation or Organization:  Mization: (Enter two-letter U.S. Postal Service abbre	Year Actual Bestimated eviation for State;
·	CN for Canada; FN for other foreign jurisd	liction)

#### **GENERAL INSTRUCTIONS**

Federal:

Who Must File; All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 774(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part B and the Appendix need not be filed with the SBC.

Filling Fee: There is no federal filling fee.

States
This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice consistues a part of this notice and must be completed.

### ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OIVIIB control number.

Ā.	BASIC	IDENT	IFICAT	ION DATA

- 2. Enter the information requested for the following:
  - Each promoter of the issuer, if the issuer has been organized within the past five years;
  - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
  - Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and

Each general and max	naging	partner of p	artner	ship issuers.					
Check Box(es) that Apply:		Promoter		Beneficial Owner	0	Executive Officer		Director	☐General and/or Managing Partner
Full Name (Last name first, i	f indiv	vidual)							
Business or Residence Addre	<b>ss</b> (N:	imber and S	irect,	City, State, Zip Cod	e)				
Check Box(es) that Apply:		Promoter		Beneficial Owner	0	Executive Officer		Director	☐General and/or Managing Partne
Full Name (Last name first, i	f indi	vidual)							
Business or Residence Addre	ss (N	ımber and S	treet,	City, State, Zip Cod	lo)				•
Check Box(es) that Apply:	0	Promoter	0	Beneficial Owner		Executive Officer		Director	General and/or Managing Partne
Full Name (Last name first,	if indi	vidual)							
Business or Residence Addre	ss (N	umber and S	treet,	City, State, Zip Cod	le)				
Check Box(es) that Apply:	0	Promoter		Beneficial Owner	a	Executive Officer		Director	General and/or Managing Partne
Full Name (Last name first,	if indi	vidual)				,			
Business or Residence Addre	:ss (N	umber and S	treet,	City, State, Zip Coo	le)				
Check Box(es) that Apply:	a	Promoter	۵	Beneficial Owner	۵	Executive Officer		Director	☐General and/or Managing Partne
Full Name (Last name first,	if indi	vidual)							
Business or Residence Address	88 (N	umber and S	treet,	City, State, Zip Cod	le)				
Check Box(es) that Apply:	0	Promoter		Beneficial Owner	d	Executive Officer		Director	☐General and/or Managing Partne
Full Name (Last name first,	if indi	vidu <b>al)</b>					-		
Business or Residence Addre	ss (N	umber and S	treet,	City, State, Zip Cod	le)				
Check Box(es) that Apply:	0	Promoter	0	Beneficial Owner		Executive Officer	0	Director	General and/or Managing Partne
Full Name (Last name first,	f indi	vidual)							
Business or Residence Addre	ss (N	mber and S	trect,	City, State, Zip Cod	<b>c)</b>				

					В	. INF	ORM	IATI	ON A	BOU	TO	FIFER	ING			
1. Has	the issu	ıer sold	or doe	s the is								this off	_		Yes	No
2. <b>W</b> ha	ic the	minim	um inv	aciman								,		\$	<u> </u>	
2, w na	i is the	11111111111	iuili iliv	CSHITCH	it tilat v	viii be a	accepie	d Hom	any m	ui viu ua	11.7			4		
3. Does	s the of	fering	permit	joi <b>nt</b> o	wnersh	ip of a	single	unit?							Yes	No
cón offe and	nmissio ering. I Vor wit	on or si f a per th a sta	imilar r son to l te or st	emune be liste ates, lis	ration to do is an at the n	for soli associa ame of	citation ated pe the bro	n of purson or oker or	rchaser agent dealer	s in co of a br . If mo	nnection oker of re than	on with dealer five (5)	irectly or indirectly, sales of securities in registered with the S persons to be listed broker or dealer only	the SEC are		
Full N	•		-													
Cla:	rk Se					and Str	eet. Cit	v. State	2. Zin (	'ode)						
633	West	Fift	h St	reet,	52n						A 90	071				
	of Asso	ciated	Broker	or Deal	ler											
	in Whi									rchaser	s	<u> </u>				•
•	k "All [AK]						•			[GA]	[HI]		All 5	tates		
[IL]			[KS]					[MA]								
[MT]	[NE]	_	[NH]			[NY]	[NC]		[OH]							
[RI]	[SC]	[SD]	[TN]	[XX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]	=			
	ame (L						.C			-						
	ss or R								<b>e, Zip (</b> 06810		8					
Name	of Asso	ociated	Broker	or Dea	ler											
sam	e in Whi	ah Dan	ana T in	tod Us	a Salia	tod on	Intond	to Col	i ais Da				=			
													🗖 All S	tates		
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[ <b>XX</b> ]	[DC]	[FL]	[GA]	[HI]	[ID]				
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]				
[MT]	[NE]		[NH]						[OH]			[PA]				
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]				
Full N	ame (L	.ast nar	ne first	, if indi	(vidual)	)										
Busine	ess or R	Residen	ce Add	ress (N	umber	and Str	eet, Ci	ty, Stat	e, Zip (	Code)	•					
Name	of Asso	ociated	Broker	or Dea	ler						<del></del>		<del>-</del>		<del></del>	
	in Whi												T All C	· tatas		
	(AK)													iaies		
	[IN]															
[MT]			[HK]						[OH]							
	[SC]															

# C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1. Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero". If the transaction is an exchange offering, check this box \(\mathbb{Q}\) and indicate in the column below the amounts of the securities offered for exchange and already exchanged.	Aggranata	A mount Already
Type of Security	Aggregate Offering Price	Amount Already Sold
Debt	_	\$
Equity		\$
□ Common □ Preferred		
Convertible Securities (including warrants)	\$	\$
Partnership Interests		
Other (Specify Separate Account )	<b>\$unlimited</b>	\$1,444,646,756.18
Total	\$	\$
Answer also in Appendix, Column 3, if filing under ULOE		
2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."	Nontra	A
	Number Investors	Aggregate Dollar Amount
Accredited Investors	2/1	of Purchases \$1,444,646,756.18
Non-accredited Investors.		
Total (for filings under Rule 504 only)		
Answer also in Appendix, Column 4, if filing under ULOE		
3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C-Question 1.	menty.	
Type of offering	Type of Security	Dollar Amount Sold
Rule 505		<u> </u>
Regulation A		<u> </u>
Rule 504		<u> </u>
Total	N/A	\$N/A
4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
Transfer Agent's Fees	🗖	\$
Printing and Engraving Costs	🗖	\$
Legal Fees	🗖	\$
Accounting Fees	<b>a</b>	\$
Engineering Fees	🗖	\$
Sales Commissions (Specify finder's fees separately)		<b>\$</b> 33,233,881.95
Other Expenses (identify)		\$
Total		

C. OFFERING PRICE, NUMBE	R OF INVESTORS, EXPENSES A	and use of	PROCEEDS
b. Enter the difference between the aggregat Question 1 and total expenses furnished in res is the "adjusted gross proceeds to the issues	ponse to Part C-Question 4.a. This difference		
5. Indicate below the amount of the adjusted gross used for each of the purposes shown. If the a an estimate and check the box to the left of t must equal the adjusted gross proceeds to the tion 4.b. above.	mount for any purpose is not known, furnish he estimate. The total of the payments listed		
		Payments to Officers, Directors, & Affiliates	Payments To Others
Salaries and fees	<b>a</b>	<b>\$</b> 0	\$
Purchase of real estate		\$	\$
Purchase, rental or leasing and installat	ion of machinery and equipment	\$□	3
Construction or leasing of plant buildi	ngs and facilities	\$	3
offering that may be used in exchange for	ng the value of securities involved in this or the assets or securities of another issuer	\$ <b>□</b>	\$
Repayment of indebtedness		\$0	\$
Working capital		\$□	\$
Other (specify)		\$0	\$
Column Totals	□	\$	\$
Total Payments Listed (column totals	added)	□\$	
	D. FEDERAL SIGNATURE		
The issuer has duly caused this notice to be signe following signature constitutes an undertaking b request of its staff, the information furnished by t	y the issuer to furnish to the U.S. Securities and	d Exchange Comm	ission, upon written
Issuer (Print or Type) PFL Corporate Account One	Signature R. Nefe	Date 10-19-	05
	Title of Signer (Print of Type)  Vice President, Transamerica L	ife Insuranc	e Company

### **ATTENTION**

	E. STATE SIGNATURE	
	(c), (d), (e) or (f) presently subject to any of	
See Appen	lix, Column 5, for state response.	
2. The undersigned issuer hereby undertakes to Form D (17 CFR 239.500) at such times as	furnish to any state administrator of any state i required by state law.	n which this notice is filed, a notice on
3. The undersigned issuer hereby undertakes to issuer to offerees.	o furnish to the state administrators, upon written	n request, information furnished by the
Limited Offering Exemption (ULOE) of	suer is familiar with the conditions that must be the state in which this notice is filed and und a of establishing that these conditions have been	lerstands that the issuer claiming the
The issuer has read this notification and knows undersigned duly authorized person.	the contents to be true and has duly caused this n	notice to be signed on its behalf by the
Issuer (Print or Type)	Signature	Date
		,
Name of Signer (Print or Type)	Title of Signer (Print or Type)	

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

## APPENDIX

ī			3			4		5		
								Disqualification under State		
		o sell to redited	Type of security and aggregate					ULOE		
	lavest	ars in	offering price			investor and		attach explanation of		
		ate -Item 1)	offered in state (PartC-Item 1)	21		rchased in State C-Item 2)		waiver granted) (Part E-Item 1)		
	(Fart B	-item ij	(Farte-Rein 1)	Number of		Number of		(Fart E.	Item 1)	
State	Yes	No		Accredited Investors	Amount	Nonaccredited Investors	Amount	Yes	Na	
AL	163	110		147631011	Amount	147631013	Amount	1.63	110	
AK										
AZ										
AR										
CA										
СО										
CT						·				
DE										
DC							!			
FL										
GA										
HI										
ID										
IL										
IN										
IA		<u> </u>		<b></b>						
KS					<del>,</del>					
KY			<u></u>							
LA										
ME		<u> </u>								
MD	<u> </u>									
MA										
MI										
MN		<u></u>			,					
MS										
МО		<u> </u>								

<sup>\*</sup> Interest in separate account is an interest in an insurance policy.

## APPENDIX

1	1	1	3			4		5		
	Intend	Intend to sell						Disquali under		
	l.	0	Type of security						if yes,	
		credited tors in	and aggregate offering price		Type of	l investor and		atts explana		
		ate	offered in state			archased in State		waiver g		
	(Part B	-Item 1)	(PartC-Item 1)			t C-Item 2)		(Part E-Item 1)		
				Number of Accredited		Number of Nonaccredited				
State	Yes	No		Investors	Amount	Investors	Amount	Yes	No	
MT										
NE										
NV						! 		ļ <u> </u>		
NH				<u> </u>						
NJ	<u> </u>									
NM										
NY						! 		<b></b> _		
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OR									<del> </del>	
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RI SC	· · · · · · · · · · · · · · · · · · ·					<u> </u>				
SD										
TN			·	<del>                                     </del>				<del>                                     </del>		
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